

RESIDENTIAL BUILDING PERMIT TREND REPORT

03/31/17 EDITION

SUMMARY OF ALL MARKETS

MAP ST	MARKET	# OF CODE OFFICES	TOTALS					HIGH END				% CHANGE							
			ANNUAL					YTD		UNITS OVER 4,000 SQ FT OR PERMIT VALUE OVER \$400,000				ANNUAL				YTD	
			2012	2013	2014	2015	2016	Q1 2016	Q1 2017	2014	2015	2016	Q1 2017	2013 VS 2012	2014 VS 2013	2015 VS 2014	2016 VS 2015	Q1-17 VS Q1-16	
A	IN	Evansville	8	730	648	746	748	874	172	181	133	132	136	181	-11%	15%	0%	17%	5%
B	KY	Louisville	20	2,616	2,674	2,743	2,885	3,201	751	774	467	516	645	130	2%	3%	5%	11%	3%
C	KY	Lexington	14	1,620	1,731	1,609	1,683	1,944	414	434	330	357	351	73	7%	-7%	5%	16%	5%
D	TN	Chattanooga	19	1,461	1,486	1,505	1,785	2,247	503	546	60	62	62	9	2%	1%	19%	26%	9%
E	TN	Knoxville	31	1,759	2,313	2,399	2,890	3,227	656	869	213	256	265	83	31%	4%	20%	12%	32%
F	TN	Tri-Cities	22	741	843	688	806	863	158	250	46	70	77	24	14%	-18%	17%	7%	58%
G	NC	Asheville	17	1,478	1,803	1,940	2,079	2,304	516	618	392	456	438	125	22%	8%	7%	11%	20%
H	NC	Boone	8	419	463	336	358	322	75	83	--	--	67	18	11%	-27%	7%	-10%	11%
J	NC	Hickory	8	398	505	523	603	737	167	248	121	149	147	39	27%	4%	15%	22%	49%
K	NC	Charlotte	16	7,874	9,869	10,048	11,701	12,750	2,876	3,403	1,622	1,914	2,118	508	25%	2%	16%	9%	18%
L	NC	Triad	15	2,284	2,887	3,166	3,635	4,029	806	1,004	286	293	380	103	26%	10%	15%	11%	25%
M	NC	Triangle	24	7,278	9,624	9,024	10,383	11,263	2,628	3,078	1,919	2,165	2,406	701	32%	-6%	15%	8%	17%
N	NC	Fayetteville	17	2,405	2,663	2,349	2,227	2,360	536	624	160	185	178	52	11%	-12%	-5%	6%	16%
O	NC	Eastern	17	962	1,085	964	1,003	1,104	258	321	27	52	68	17	13%	-11%	4%	10%	24%
P	NC	Jacksonville	25	2,964	2,119	1,741	1,640	PEND	N/A	N/A	--	--	--	--	-29%	-18%	-6%	PEND	N/A
Q	NC	Wilmington	17.5	2,051	3,147	3,346	3,991	3,202	797	909	--	--	561	145	53%	6%	19%	-20%	14%
R	SC	Upstate	27	3,491	4,178	4,615	5,287	6,183	1,545	2,200	836	837	1,024	323	20%	10%	15%	17%	42%
S	SC	Columbia	18	2,627	3,009	3,012	3,471	3,608	605	614	269	306	329	74	15%	0%	15%	4%	1%
			323.5	43,158	51,047	50,754	57,175	60,218	13,463	16,156	6,881	7,750	9,252	2,605	18%	-1%	13%	5%	20%

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				ANNUAL					YTD		UNITS OVER 4,000 SQ FT OR PERMIT VALUE OVER \$400,000				ANNUAL				YTD
				2012	2013	2014	2015	2016	Q1	Q1	2014	2015	2016	Q1	2013	2014	2015	2016	Q1-17
									2016	2017				2017	VS	VS	VS	VS	VS
A	IN	Vanderburgh	1	272	218	291	288	355	66	71	56	48	46	11	-20%	33%	-1%	23%	8%
	IN	Warrick	3	124	161	180	183	241	50	53	30	28	44	7	30%	12%	2%	32%	6%
	KY	Daviess	2	280	229	240	238	239	51	52	36	35	38	14	-18%	5%	-1%	0%	2%
	KY	Henderson	2	54	40	35	39	39	5	5	11	21	8	0	-26%	-13%	11%	0%	0%
	EVANSVILLE			8	730	648	746	748	874	172	181	133	132	136	181	-11%	15%	0%	17%
B	IN	Clark	5	349	318	384	377	419	104	85	22	27	34	7	-9%	21%	-2%	11%	-18%
	IN	Floyd	3	169	149	151	169	284	85	41	61	89	155	34	-12%	1%	12%	68%	-52%
	IN	Harrison	1	96	77	74	79	63	15	37	5	8	5	3	-20%	-4%	7%	-20%	147%
	KY	Bullitt	1	292	282	238	356	455	104	96	6	8	22	3	-3%	-16%	50%	28%	-8%
	KY	Hardin	5	254	226	144	178	191	52	57	11	23	21	4	-11%	-36%	24%	7%	10%
	KY	Jefferson	1	1,003	1,022	1,081	922	1,000	244	263	204	196	193	42	2%	6%	-15%	8%	8%
	KY	Nelson	1	114	141	171	137	123	24	33	12	2	30	3	24%	21%	-20%	-10%	38%
	KY	Oldham	1	156	234	218	288	315	54	76	60	69	90	16	50%	-7%	32%	9%	41%
	KY	Shelby	1	136	149	204	289	214	37	58	82	88	87	18	10%	37%	42%	-26%	57%
	KY	Spencer	1	47	76	78	90	137	32	28	4	6	8	0	62%	3%	15%	52%	-13%
LOUISVILLE			20	2,616	2,674	2,743	2,885	3,201	751	774	467	516	645	130	2%	3%	5%	11%	3%
C	KY	Bourbon	2	29	25	35	15	26	5	7	5	1	4	2	-14%	40%	-57%	73%	40%
	KY	Clark	2	23	30	21	49	61	9	9	2	3	4	0	30%	-30%	133%	24%	0%
	KY	Fayette	1	764	718	708	611	670	146	132	164	185	133	20	-6%	-1%	-14%	10%	-10%
	KY	Franklin	2	21	25	34	42	58	9	13	15	15	14	4	19%	36%	24%	38%	44%
	KY	Jessamine	2	109	165	149	163	184	44	44	43	55	44	19	51%	-10%	9%	13%	0%
	KY	Madison	3	357	308	245	297	370	78	90	14	10	6	2	-14%	-20%	21%	25%	15%
	KY	Scott	1	245	348	316	395	479	111	125	67	57	111	24	42%	-9%	25%	21%	13%
	KY	Woodford	1	72	112	101	111	96	12	14	20	31	35	2	56%	-10%	10%	-14%	17%
LEXINGTON			14	1,620	1,731	1,609	1,683	1,944	414	434	330	357	351	73	7%	-7%	5%	16%	5%

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			ANNUAL					YTD		UNITS OVER 4,000 SQ FT OR PERMIT VALUE OVER \$400,000				ANNUAL				YTD
			2012	2013	2014	2015	2016	Q1	Q1	2014	2015	2016	Q1	2013	2014	2015	2016	Q1-17
								2016	2017				2017	VS	VS	VS	VS	VS
D	GA Catoosa GA Walker GA Whitfield TN Bradley TN Hamilton	2 5 1 2 9	107 53 28 260 1,013	130 79 36 291 950	107 89 53 337 919	136 110 76 346 1,117	173 153 141 383 1,397	30 38 39 113 283	48 30 27 88 353	9 10 8 9 24	6 6 7 9 34	4 7 7 11 33	0 2 0 4 3	21% 49% 29% 12% -6%	-18% 13% 47% 16% -3%	27% 24% 43% 3% 22%	27% 39% 86% 11% 25%	60% -21% -31% -22% 25%
CHATTANOOGA		19	1,461	1,486	1,505	1,785	2,247	503	546	60	62	62	9	2%	1%	19%	26%	9%
E	TN Anderson TN Blount TN Hamblen TN Jefferson TN Knox TN Loudon TN Monroe TN Roane TN Sevier	3 5 2 2 3 5 2 5 4	65 264 67 68 895 121 43 66 170	73 388 42 124 1,149 187 46 53 251	81 378 50 100 1,209 223 64 71 223	100 431 67 170 1,393 279 75 72 303	109 496 88 157 1,481 340 66 80 410	25 88 15 27 298 88 13 14 88	27 175 20 28 369 81 14 15 140	1 31 5 3 90 30 17 22 14	6 48 5 18 92 37 17 15 18	7 40 2 23 107 53 12 10 11	0 17 1 4 27 16 6 2 10	12% 47% -37% 82% 28% 55% 7% -20% 48%	11% -3% 19% -19% 5% 19% 39% 34% -11%	23% 14% 34% 70% 15% 25% 17% 1% 36%	9% 15% 31% -8% 6% 22% -12% 11% 35%	8% 99% 33% 4% 24% -8% 8% 7% 59%
KNOXVILLE		31	1,759	2,313	2,399	2,890	3,227	656	869	213	256	265	83	31%	4%	20%	12%	32%
F	TN Carter TN Greene TN Hawkins TN Sullivan TN Washington VA Scott VA Washington	2 5 4 4 3 1 3	44 80 12 210 278 29 88	51 89 8 275 314 24 82	54 84 12 220 235 12 71	53 96 19 233 319 18 68	93 108 19 236 302 21 84	14 14 2 55 60 2 11	29 29 5 65 91 7 24	1 6 0 9 18 0 12	2 7 1 8 23 1 19	2 5 0 21 23 0 26	2 1 0 6 5 0 10	16% 11% -33% 31% 13% -17% -7%	6% -6% 50% -20% -25% -50% -13%	-2% 14% 58% 6% 36% 50% -4%	75% 13% 0% 1% -5% 17% 24%	107% 107% 150% 18% 52% 250% 118%
TRI-CITIES		22	741	843	688	806	863	158	250	46	70	77	24	14%	-18%	17%	7%	58%

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			2012	2013	2014	2015	2016	Q1	Q1	2014	2015	2016	Q1	2013	2014	2015	2016	Q1-17
								2016	2017				2017	VS	VS	VS	VS	VS
G	NC Buncombe	4	613	757	829	901	1,080	242	295	138	187	188	63	23%	10%	9%	20%	22%
	NC Haywood	2	86	118	124	123	110	28	22	26	20	22	2	37%	5%	-1%	-11%	-21%
	NC Henderson	1	238	310	344	422	449	103	104	55	63	57	14	30%	11%	23%	6%	1%
	NC Jackson	2	121	154	168	142	151	19	62	51	74	62	19	27%	9%	-15%	6%	226%
	NC Macon	1	73	76	107	85	92	22	16	40	16	28	4	4%	41%	-21%	8%	-27%
	NC Madison	1	42	40	54	78	84	11	21	8	16	11	4	-5%	35%	44%	8%	91%
	NC McDowell	2	84	101	103	82	72	18	28	27	27	17	8	20%	2%	-20%	-12%	56%
	NC Polk	1	46	41	50	59	70	18	17	11	10	15	0	-11%	22%	18%	19%	-6%
	NC Rutherford	2	102	147	81	106	95	35	26	14	16	12	2	44%	-45%	31%	-10%	-26%
	NC Transylvania	1	73	59	80	81	101	20	27	22	27	26	9	-19%	36%	1%	25%	35%
	ASHEVILLE	17	1,478	1,803	1,940	2,079	2,304	516	618	392	456	438	125	22%	8%	7%	11%	20%
H	NC Ashe	1	86	88	75	77	66	12	14	--	--	7	2	2%	-15%	3%	-14%	17%
	NC Avery	1.5	40	49	44	47	73	19	16	--	--	15	6	23%	-10%	7%	55%	-16%
	NC Watauga	3.5	212	233	126	124	87	22	30	--	--	44	8	10%	-46%	-2%	-30%	36%
	NC Wilkes	2	81	93	91	110	96	22	23	6	3	1	2	15%	-2%	21%	-13%	5%
	BOONE	8	419	463	336	358	322	75	83	--	--	67	18	11%	-27%	7%	-10%	11%
J	NC Alexander	1	33	50	50	59	46	12	26	9	7	4	2	52%	0%	18%	-22%	117%
	NC Burke	2	72	76	94	126	134	39	32	18	28	28	6	6%	24%	34%	6%	-18%
	NC Caldwell	1	65	86	95	89	91	19	19	39	44	35	6	32%	10%	-6%	2%	0%
	NC Catawba	1	144	196	229	262	349	70	138	52	68	76	23	36%	17%	14%	33%	97%
	NC Cleveland	3	84	97	55	67	117	27	33	3	2	4	2	15%	-43%	22%	75%	22%
	HICKORY	8	398	505	523	603	737	167	248	121	149	147	39	27%	4%	15%	22%	49%

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			ANNUAL					YTD		UNITS OVER 4,000 SQ FT OR PERMIT VALUE OVER \$400,000				ANNUAL				YTD
			2012	2013	2014	2015	2016	Q1 2016	Q1 2017	2014	2015	2016	Q1 2017	2013	2014	2015	2016	Q1-17
														VS 2012	VS 2013	VS 2014	VS 2015	VS Q1-16
K	NC Cabarrus	1	794	1,112	1,262	1,415	1,407	353	247	134	112	102	16	40%	13%	12%	-1%	-30%
	NC Gaston	2	427	427	599	837	996	195	236	25	45	95	19	0%	40%	40%	19%	21%
	NC Iredell	1	538	646	748	999	1,019	237	267	249	298	291	60	20%	16%	34%	2%	13%
	NC Lincoln	1	151	270	368	482	749	193	187	85	128	196	50	79%	36%	31%	55%	-3%
	NC Mecklenburg	1	3,242	3,631	3,510	3,832	4,553	939	1,226	312	357	487	126	12%	-3%	9%	19%	31%
	NC Rowan	1	130	159	163	195	281	54	91	44	51	81	26	22%	3%	20%	44%	69%
	NC Stanly	1	57	85	64	116	168	30	40	1	7	6	2	49%	-25%	81%	45%	33%
	NC Union	1	757	1,140	1,061	966	1,031	282	285	434	453	399	68	51%	-7%	-9%	7%	1%
	SC Lancaster	2	766	1,049	925	1,064	885	192	239	93	148	135	39	37%	-12%	15%	-17%	24%
SC York	5	1,012	1,350	1,348	1,795	1,661	401	585	245	315	326	102	33%	0%	33%	-7%	46%	
CHARLOTTE		16	7,874	9,869	10,048	11,701	12,750	2,876	3,403	1,622	1,914	2,118	508	25%	2%	16%	9%	18%
L	NC Alamance	4	323	497	550	645	887	193	117	28	15	34	6	54%	11%	17%	38%	-39%
	NC Davidson	3	194	237	260	346	453	111	167	26	19	26	12	22%	10%	33%	31%	50%
	NC Davie	1	39	51	86	113	106	30	26	9	13	19	4	31%	69%	31%	-6%	-13%
	NC Forsyth	2	723	842	955	1,000	984	197	287	68	54	73	25	16%	13%	5%	-2%	46%
	NC Guilford	3	850	1,099	1,148	1,291	1,301	228	310	148	187	218	53	29%	4%	12%	1%	36%
	NC Randolph	2	155	161	167	240	298	47	97	7	5	10	3	4%	4%	44%	24%	106%
TRIAD		15	2,284	2,887	3,166	3,635	4,029	806	1,004	286	293	380	103	26%	10%	15%	11%	25%
M	NC Chatham	2	306	452	557	555	647	120	194	228	266	301	68	48%	23%	0%	17%	62%
	NC Durham	1	1,000	1,152	1,264	1,619	1,750	448	371	63	89	31	17	15%	10%	28%	8%	-17%
	NC Franklin	1	169	233	220	318	387	106	103	15	13	6	1	38%	-6%	45%	22%	-3%
	NC Johnston	6	492	784	931	1,069	1,343	297	262	54	44	58	4	59%	19%	15%	26%	-12%
	NC Lee	1	83	86	81	94	129	25	45	24	20	23	5	4%	-6%	16%	37%	80%
	NC Orange	3	220	177	238	212	231	54	107	79	87	81	31	-20%	34%	-11%	9%	98%
NC Wake	10	5,008	6,740	5,733	6,516	6,776	1,578	1,996	1,456	1,646	1,906	575	35%	-15%	14%	4%	26%	
TRIANGLE		24	7,278	9,624	9,024	10,383	11,263	2,628	3,078	1,919	2,165	2,406	701	32%	-6%	15%	8%	17%

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			2012	2013	2014	2015	2016	Q1	Q1	2014	2015	2016	Q1	2013	2014	2015	2016	Q1-17
								2016	2017				VS	VS	VS	VS	VS	
N	NC Cumberland	4	982	965	814	664	674	169	216	96	94	99	27	-2%	-16%	-18%	2%	28%
	NC Harnett	4	510	857	691	763	744	159	186	22	31	18	7	68%	-19%	10%	-2%	17%
	NC Hoke	2	405	292	234	223	211	47	38	2	3	3	1	-28%	-20%	-5%	-5%	-19%
	NC Moore	6	420	473	549	504	665	150	180	34	47	52	15	13%	16%	-8%	32%	20%
	NC Sampson	1	88	76	61	73	66	11	4	6	10	6	2	-14%	-20%	20%	-10%	-64%
	FAYETTEVILLE	17	2,405	2,663	2,349	2,227	2,360	536	624	160	185	178	52	11%	-12%	-5%	6%	16%
PEND EXPANSION																		
	NC Bladen		43	61	80	42	PEND	PEND	PEND	--	--	--	--	42%	31%	-48%	PEND	PEND
	NC Robeson		113	96	130	101	PEND	PEND	--	--	--	--	-15%	35%	-22%	PEND	PEND	
O	NC Edgecombe	2.5	18	29	31	28	29	4	6	0	2	5	0	61%	7%	-10%	4%	50%
	NC Greene	1	11	34	30	18	12	3	8	0	0	0	0	209%	-12%	-40%	-33%	167%
	NC Lenoir	3	37	45	30	25	40	13	4	7	0	5	0	22%	-33%	-17%	60%	-69%
	NC Nash	1.5	127	165	171	160	151	26	47	3	0	5	1	30%	4%	-6%	-6%	81%
	NC Pitt	4	390	430	335	424	489	104	145	13	44	44	13	10%	-22%	27%	15%	39%
	NC Wayne	3	263	277	257	239	260	77	69	0	1	6	3	5%	-7%	-7%	9%	-10%
NC Wilson	2	116	105	110	109	123	31	42	4	5	3	0	-9%	5%	-1%	13%	35%	
EASTERN NC	17	962	1,085	964	1,003	1,104	258	321	27	52	68	17	13%	-11%	4%	10%	24%	
P	PEND EXPANSION																	
	NC Beaufort	4	317	165	142	148	PEND	N/A	N/A	--	--	--	--	-48%	-14%	4%	PEND	N/A
	NC Carteret	9	272	258	225	313	PEND	N/A	N/A	--	--	--	--	-5%	-13%	39%	PEND	N/A
	NC Craven	4	296	293	254	234	PEND	N/A	N/A	--	--	--	--	-1%	-13%	-8%	PEND	N/A
	NC Jones	1	18	12	10	15	PEND	N/A	N/A	--	--	--	--	-33%	-17%	50%	PEND	N/A
	NC Onslow	6	2,017	1,340	1,065	864	PEND	N/A	N/A	--	--	--	--	-34%	-21%	-19%	PEND	N/A
NC Pamlico	1	44	51	45	66	PEND	N/A	N/A	--	--	--	--	16%	-12%	47%	PEND	N/A	
JACKSONVILLE	25	2,964	2,119	1,741	1,640	PEND	N/A	N/A	--	--	--	--	-29%	-18%	-6%	PEND	N/A	

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			2012	2013	2014	2015	2016	Q1	Q1	2014	2015	2016	Q1	2013	2014	2015	2016	Q1-17
								2016	2017				2017	VS 2012	VS 2013	VS 2014	VS 2015	VS Q1-16
Q	NC Brunswick	10	1,169	1,765	1,961	2,211	1,564	422	410	--	--	286	67	51%	11%	13%	-29%	-3%
	NC New Hanover	4	661	983	926	1,234	1,116	259	349	--	--	164	64	49%	-6%	33%	-10%	35%
	NC Pender	3.5	221	399	459	546	522	116	150	--	--	111	14	81%	15%	19%	-4%	29%
WILMINGTON		17.5	2,051	3,147	3,346	3,991	3,202	797	909	--	--	561	145	53%	6%	19%	-20%	14%
AVAILABLE 07/01/17																		
	NC Columbus		74	31	35	31	PEND	N/A	N/A	--	--	--	--	-58%	13%	-11%	PEND	N/A
	NC Duplin		59	60	48	36	PEND	N/A	N/A	--	--	--	--	2%	-20%	-25%	PEND	N/A
R	SC Abbeville	1	22	34	42	28	44	10	10	0	1	0	0	55%	24%	-33%	57%	0%
	SC Anderson	2	414	531	692	780	805	227	474	140	136	127	54	28%	30%	13%	3%	109%
	SC Greenville	7	1,869	2,025	2,152	2,355	2,748	642	734	452	488	605	164	8%	6%	9%	17%	14%
	SC Greenwood	1	114	78	83	77	91	19	43	0	0	0	0	-32%	6%	-7%	18%	126%
	SC Laurens	4	47	62	62	84	95	24	34	8	2	4	2	32%	0%	35%	13%	42%
	SC Oconee	4	173	229	235	256	372	147	168	47	43	70	24	32%	3%	9%	45%	14%
	SC Pickens	5	172	253	300	361	315	83	179	57	55	73	27	47%	19%	20%	-13%	116%
	SC Spartanburg	3	680	966	1,049	1,346	1,713	393	558	132	112	145	52	42%	9%	28%	27%	42%
UPSTATE		27	3,491	4,178	4,615	5,287	6,183	1,545	2,200	836	837	1,024	323	20%	10%	15%	17%	42%
S	SC Lexington	9	1,340	1,494	1,412	1,673	1,741	357	361	165	149	184	41	11%	-5%	18%	4%	1%
	SC Newberry	2	78	94	59	78	75	18	24	5	8	3	1	21%	-37%	32%	-4%	33%
	SC Richland	5	1,178	1,392	1,515	1,690	1,757	223	223	98	147	139	32	18%	9%	12%	4%	0%
	SC Saluda	2	31	29	26	30	35	7	6	1	2	3	0	-6%	-10%	15%	17%	-14%
	COLUMBIA		18	2,627	3,009	3,012	3,471	3,608	605	614	269	306	329	74	15%	0%	15%	4%